**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 08 September 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN494”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 08 September 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN494

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 4.242% (3 Month JIBAR as at 08 Sep 2020 of 3.442% plus 0.80 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 September 2021

**Books Close Date** 28 February, 29 May, 29 August, 29 November

**Interest Payment Date(s)** 08 March, 08 June, 08 September, 08 December

**Last Day to Register** by 17:00 on27 February, 28 May, 28 August, 28 November

**Issue Date** 8 September 2020

**Date Convention** Following

**Interest Commencement Date** 8 September 2020

**First Interest Payment Date** 8 December 2020

**ISIN No.** ZAG000170788

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN494%20PricingSupplement0809amend.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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